UK-GCC Private Capital

CAPITAL MEETS OPPORTUNITY · LONDON

UK-GCC Private Capital 3rd Annual Investment Summit

Where Capital Meets Opportunity and Businesses Meet Clients.

INVESTMENT OPERATIONS & TECHNOLOGY PROSPECTUS 2027 · SELECTIVE PARTNERSHIPS

Get in front of institutions that adopt your platform

Meet asset owners, asset managers, sovereign wealth funds and family offices — instead of spending your marketing budget exhibiting surrounded by competitors and other service providers.

For investment operations (InvestOps) and technology service providers — fund administration, data, AI, cloud, cybersecurity, portfolio and risk systems, reporting and outsourced operations — who want to:

- Win Institutional Clients
- Secure Pilots
- Meet Investors
- Find Strategic Partners
- Expand Internationally

$20 trillion+

AGGREGATE AUM OF INVESTORS IN THE ROOM

13 May 2027
London

The Royal Lancaster Hotel
London

UK · GCC · Europe · Asia · US
Asset owners & asset managers

ukgccpca.com · contact@ukgccpca.com · +44 20 8930 6744

SELECTIVE BY DESIGN

An Investor-Led Platform. Partnerships by Selection.

Not Every Business Belongs in the Room. We Select Those That Do.

> Our mission is simple: **Where Capital Meets Opportunity and Businesses Meet Clients.**

Unlike traditional exhibitions, where sponsorship is primarily about buying exhibition space and you are surrounded by hundreds of competitors, our approach is built around relevance, quality and mutual commercial value.

We deliberately limit the number of sponsors and strategic partners participating in our Summits to a very select few. Every potential partner is evaluated for its relevance to our investor community and the opportunities it can bring.

How to apply

1 Tell us about your solution
Your organisation, technology or services, objectives and the clients you want to meet.

2 Senior management review
We assess the fit with our investor community and the opportunity you bring.

3 Meet our team
Approved partners agree objectives and a tailored partnership package.

UK-GCC Private Capital is an investor-led platform for asset owners and asset managers, sovereign wealth funds, family offices, LPs and GPs, private equity, investment and hedge funds, banks and enterprises across the UK, GCC, Europe and US.

Limited partnerships. Carefully selected.
Built around the right connections. Subject to review by our senior management.

Apply to Become a Partner

ukgccpca.com/sponsorships

THE PROBLEM

Are you spending your marketing budget exhibiting alongside hundreds of competitors — or meeting potential clients?

THE PROBLEM

Investment operations and technology service providers spend heavily on fintech exhibitions, conferences and roadshows — surrounded by competing vendors and service providers instead of the asset owners, asset managers and decision-makers who buy technology and services.

High costs. Wrong audience. Missed opportunities.

THE SOLUTION

UK-GCC Private Capital connects your solutions and services with asset owners, asset managers, sovereign wealth funds, family offices, banks and investment firms — the CEOs, COOs, CIOs, CTOs, CFOs and heads of operations who adopt technology and choose providers.

The right audience. Direct connections. Real business opportunities.

TRADITIONAL EXHIBITIONS & ROADSHOWS	UK-GCC PRIVATE CAPITAL SUMMIT
× Hundreds of competing vendors and service providers	✓ Focused private capital investor network
× Sales teams scanning other vendors' badges	✓ Direct introductions to relevant potential clients
× Collecting contacts with little buying relevance	✓ Targeted email introductions to prospective clients
× Your brand competing with hundreds of exhibitors	✓ Limited sponsorship places for greater visibility

The right audience. More meaningful sales conversations.

Limited partnerships, carefully selected by our senior management.

Apply to Become a Partner

Discuss Sponsorship

WHO YOU WILL MEET

The institutions that adopt investment technology and choose their service providers

Asset Owners & Sovereign Wealth Funds

WHO YOU WILL MEET

Sovereign wealth funds · Pension funds · Insurers · Endowments

WHAT THEY NEED

- Total portfolio data and analytics
- Private markets monitoring and look-through
- Governance, risk and performance reporting

Asset Managers & Family Offices

WHO YOU WILL MEET

Asset managers · Single family offices · Multi-family offices · Institutional investors

WHAT THEY NEED

- Front-to-back investment operations
- Consolidated reporting across asset classes
- Workflow automation and data intelligence

Private Equity & Investment Funds

WHO YOU WILL MEET

Private equity · Private credit · Real estate & infrastructure funds · GPs

WHAT THEY NEED

- Deal, portfolio and fund management systems
- Fund administration, accounting and LP reporting
- AI for due diligence and portfolio insight

Banks

WHO YOU WILL MEET

Investment banks · Private banks · Corporate banks · Wealth management

WHAT THEY NEED

- Automation of operations and client onboarding
- Data, risk and regulatory reporting
- Wealth and portfolio management platforms

Leading institutions in our network

Sovereign wealth funds, investors, asset managers and financial institutions in our network have included:

PIF · ADIA · Mubadala · QIA · ADQ · KIA · GIC · Temasek · China Investment Corporation · Mumtalakat · ICD · OIA · NEOM Investment Fund · NBIM · Blackstone · Brookfield · KKR · Apollo · Carlyle · TPG · Ares · Franklin Templeton · CPP Investments · Ontario Teachers' · AustralianSuper · MetLife · Generali Investments · Lazard · M&G · PGIM · Oaktree · Macquarie Asset Management · Pictet Group · Eurazeo · CVC DIF · Federated Hermes · King Street Capital Management · Marathon Asset Management · Coller Capital · Capital Dynamics · Cerberus · Antin Infrastructure Partners · Invesco · Nuveen · People's Partnership · Starwood Capital · Hines · LaSalle · CBRE Investment Management · AEW · Harrison Street · Audax Private Debt · Corinthia Global Management · Primavera Capital · Altamar CAM Partners · and many more

The right audience. More meaningful sales conversations.

Limited partnerships, carefully selected by our senior management.

Apply to Become a Partner

Discuss Sponsorship

THE OPPORTUNITY

From a great platform to real adoption

> The biggest challenge for Investment Operations and Investment Technology companies is not building the solution — it is getting in front of the investment institutions and decision-makers who can actually adopt it.

UK-GCC Private Capital Investment Summit provides that access — with investors representing over $20 trillion in aggregate AUM.

On 13 May 2027 at The Royal Lancaster Hotel, London, the UK-GCC Private Capital – 3rd Annual Investment Summit will bring together senior decision-makers from Asset Owners, Asset Managers, Sovereign Wealth Funds, Family Offices, banks, Private Equity, Investment Funds and institutional investors from the UK, GCC, Europe, Asia and the US.

For companies providing data, technology, AI, analytics, automation and investment operations solutions, this creates a highly targeted opportunity to showcase how your platform can help investment organisations operate more efficiently, improve decision-making, reduce operational complexity and better manage their investment processes and portfolios.

Solutions this audience is looking for

- Investment data management
- AI and analytics
- Workflow automation
- Portfolio management systems
- Front-to-back operations
- Fund administration and accounting
- Risk and compliance
- Investor and regulatory reporting
- Private markets and alternatives platforms
- Treasury and cash management

WHY SPONSOR AND PARTICIPATE

Five reasons to be in the room

1 Meet Potential Clients

Engage directly with investment institutions that could adopt your technology, data or operational solutions.

2 Showcase Your Solutions

Demonstrate how your platform can improve efficiency, automate workflows, enhance data intelligence and support better investment decisions.

3 Access Global Private Capital & Raise Capital

Build relationships with Asset Owners, Asset Managers, Sovereign Wealth Funds, Family Offices, PE firms, banks and institutional investors, and meet investors who can back your company as you raise capital to grow.

4 Generate Commercial Partnerships

Meet organisations actively investing in technology and solutions to modernise their investment operations.

5 Brand & Thought Leadership

Position your company in front of a senior international private-capital audience through sponsorship, exhibition and speaking opportunities.

This is not a traditional Investment Technology exhibition where you are surrounded primarily by other service providers. It is a private-capital and investment platform, giving technology and service providers the opportunity to be in the room with the organisations that allocate, invest and manage trillions of dollars of global capital.

OUR STAGE IN 2026

This is how our panels look

2nd Annual Investment Summit, 4 June 2026, The Langham, London — 50+ senior speakers.



Navigating the Cycle: Dynamics Shaping Private Investment in a Volatile Macro Environment

Alexander Doll — Chairman, CVC DIF – DACH

Boris Okuliar — Chief Strategy Officer & Head of Global Credit, Corinthia Global Management

Jad Ellawn — Managing Partner & Regional Head, Middle East, Brookfield

Elias Korosis — Global Investment Partner, Federated Hermes GPE

Moderated by **Katie Sunderland** — Director & Founding Member, VisionEdgeOne



Capital Flows into Real Assets: Where Private Equity is Finding Conviction

Sara Sulaiman — Managing Director, Macquarie Asset Management

James Jacobs — Managing Director, Global Head of Real Assets, Lazard

Constantinos Economou — Senior Managing Director, Capital Dynamics

Edward Jackson — Head of UK, Pictet Direct Real Estate, Pictet Group

Moderated by **Una Protic** — Senior Director, Investment Management, Hines



The Rise of Private Credit / Direct Lending: Sustaining Returns as the Market Matures

Edmund Costello — Investor, Family Office

Christian Grobenski — Managing Director, King Street Capital Management

Murad Khaled — Managing Director, Marathon Asset Management

Vlad Lounegov — CEO, Mbanq

Moderated by **Walter Gontarek** — CEO & Chair, Channel Capital Advisors

... and many more LPs, GPs, SWFs, Family Offices and Investment Funds.

BUILD YOUR PACKAGE

Tell us what you are looking for

Tell us about your platform, target clients and commercial objectives. We will design a Strategic Partnership that connects your business with relevant investment institutions, decision-makers and commercial opportunities.

☐ **Strategic Partner** CLIENT INTRODUCTIONS

We continue working with our partners to facilitate introductions and support business development post Summit. You become our partner, and we actively help you connect with potential clients, partners and investors and build long-term relationships at and after the Summit.

Our Strategic Partners get a combination of speaking opportunities, exhibition space, delegate passes, branding and networking access, tailored to your target clients and commercial objectives.

☐ **Panel Speaking Opportunity**

A place for you on a relevant panel, showing how your platform solves real problems for the investment leaders in the room.

☐ **Dedicated Exhibition Space**

Your own booth in the main networking area to demonstrate your platform and meet potential clients directly throughout the day.

☐ **Team Passes**

Passes for your team to attend and network throughout the day. Number of passes: _____

☐ **Post-Summit Business Development**

Access to delegate contact details, including email addresses, for delegates who have agreed to share them.

HOW IT WORKS

From introduction to adoption

1

Tell us your targets

The clients, partners and investors you want to reach, and your objectives.

2

We design your package

Speaking, exhibition, passes and introductions built around your goals.

3

Showcase your platform

Meet investment decision-makers face to face on 13 May 2027.

4

Introductions continue

We keep connecting you with potential clients after the Summit.

Sovereign wealth funds, investors and speakers at our summits include

SOVEREIGN WEALTH FUNDS

PIF · ADIA · Mubadala · QIA · ADQ · KIA · GIC · Temasek · China Investment Corporation · Mumtalakat · ICD · OIA · NEOM Investment Fund · NBIM

INVESTORS, LPS, GPS AND FAMILY OFFICES

Blackstone · Brookfield · KKR · Apollo · Carlyle · TPG · Ares · Franklin Templeton · CPP Investments · Ontario Teachers' · AustralianSuper · People's Partnership · MetLife · Generali Investments · Lazard · M&G · PGIM · Oaktree · Macquarie Asset Management · Pictet Group · Eurazeo · CVC DIF · Antin · Cerberus · Starwood · Hines · Greystar · Harrison Street · Nuveen · LaSalle · CBRE IM · Invesco · AEW · Federated Hermes PE · King Street Capital Management · Marathon Asset Management · Audax Private Debt · Corinthia Global Management · Primavera Capital · Princeville Capital · Oros Capital Partners · Tower Peak Partners · Novalight Capital Group · Optimum Gestion Financière · Bluefield Partners · Valor Real Estate Partners · Trinova Real Estate · Alexa Capital · Coller Capital · Capital Dynamics · Altamar CAM Partners · Headway Capital Partners · Grosvenor · Reuben Brothers · Cadogan · Infosys · Investment and Finance Office of the Presidency of Türkiye · *Many Single and Multi-Family Offices*

… and many more banks, Sovereign Wealth Funds, pension funds, insurers, asset managers, Family Offices and institutions.

RESPONSE FORM

Tell us about your platform

Complete this page and email it to contact@ukgccpca.com, or reply with your answers. We will come back with a tailored proposal.

NAME AND JOB TITLE

COMPANY

EMAIL

PHONE

YOUR SOLUTION

- ☐ Data, analytics and AI
- ☐ Automation and workflow
- ☐ Portfolio and fund management
- ☐ Operations, administration and accounting
- ☐ Risk, compliance and reporting
- ☐ Other: _____

WHO YOU WANT TO MEET

- ☐ Banks
- ☐ Sovereign Wealth Funds
- ☐ Private Equity and investment funds
- ☐ Asset managers
- ☐ Family Offices
- ☐ Pension funds and institutional investors

YOUR OBJECTIVES

- ☐ Win new clients
- ☐ Pilots and proofs of concept
- ☐ Partnerships
- ☐ Raise investment

PACKAGE ELEMENTS

- ☐ Strategic Partner
- ☐ Panel speaking
- ☐ Exhibition space
- ☐ Team passes (number: ___)
- ☐ Post-Summit business development
- ☐ Other

BUDGET

- ○ £10,000–25,000
- ○ £25,000–50,000
- ○ £50,000–100,000
- ○ £100,000+

Tailored Strategic Partnership Opportunities

Our Strategic Partnerships are designed around your company's commercial objectives, target clients, platform and international growth strategy.

Whether your priority is winning new clients, launching pilots, building partnerships or raising investment, we will work with you to structure a partnership that delivers relevant commercial opportunities.

Partnership packages are tailored to your objectives and the level of engagement required.

We invite you to arrange a private discussion to explore the most suitable partnership for your business.

UK-GCC Private Capital

NEXT STEPS

Let’s put your platform in the room

We would like to discuss your platform, the clients you want to reach and your objectives, and show you how we can tailor a package to deliver the greatest value.

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13 MAY 2027 · THE ROYAL LANCASTER HOTEL, LONDON

Meet the institutions that manage global capital

Investors with over $20 trillion in aggregate AUM in one room. Tell us about your platform and we will build a partnership around the clients you want to win.

Discuss Sponsorship